Quick Reference Guide P TERMINAL LINE



Home Screen: In addition to payment prompts, your terminal's idle screen will display the following icons:

 \bigstar Access to the FAVORITES menu \blacksquare Access to the other sales features

CALL ME feature





MANUALLY ENTERED SALE (CARD ONLY)

- 1. Enter the Sale Amount and press Ok.
- 2. Review the amount and tap on Proceed.
- 3. Choose Card Payment by tapping the option on the screen. Pricing will be based on payment type.
- 4. Tap on Enter Card under other options.
- 5. Manually enter Card #.
- 6. Follow the CNP prompts (input exp. date, ZIP code etc). Conditional on the terminal's configuration.
- 7. Depending on TPN configuration, you will have the option to send the customer a copy of receipt as SMS, email, paper print or no receipt.
- 8. The transaction is processed. Sales receipt will print with details of the transaction.



CREDIT CARD SALE

- 1. Enter the Sale Amount and press Ok.
- 2. Review the amount and tap on Proceed.
- 3. Chose Cash Payment or Card Payment by tapping the option. Pricing will be based on payment type.
- 4. Tap (contactless only), swipe or insert chip card.
- 5. Depending on TPN configuration, you will have the option to send the customer a copy of receipt as SMS, email, paper print or no receipt.
- 6. The transaction is processed. Sales receipt will print with details of the transaction.

DEBIT SALE

- 1. Enter the Sale Amount and press Ok.
- 2. Review the amount and tap on Proceed.
- 3. Tap on Cash Payment or Card Payment. Pricing will be based on payment type.
- 4. Tap on **Debit** icon and then tap (contactless only), insert or swipe card.
- 5. Customer enters PIN on encrypted terminal or on encrypted PIN Pad and press Enter.
- 6. Depending on TPN configuration, you will have the option to send the customer a copy of receipt as SMS, email, paper print or no receipt.
- 7. The transaction is processed. Sales receipt will print with details of the transaction.

CREDIT CARD RETURN

- 1. Tap on the Ξ icon on your terminal home screen.
- 2. Tap on the Refund icon. Enter Password (default password is last 4 digits of your TPN).
- 3. Enter the Return Amount and press Ok.
- 4. Tap (contactless only) or insert chip card.
- 5. Depending on TPN configuration, you will have the option to send the customer a copy of receipt as SMS, email, paper print or no receipt.
- 6. The transaction is processed. Return receipt will print with details of the transaction.



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VOID CREDIT TRANSACTION

- 1. Tap on the \equiv icon on your terminal home screen. 2. Tap on the **Void** icon.
- 3. Enter the **Transaction Number** or last 4 digits of the card, choose transaction from the list and tap Confirm prompt and tap **Yes**.
- 4. If prompted, enter **Password** (default password is last 4 digits of your TPN).
- 5. Void will be completed and receipt options will be prompted. **Note:** Card doesn't need to be present to complete void successfully.

REPRINT RECEIPT

- 1. Tap the \bigstar icon to access the **Favorites** menu.
- 2. Tap Reprint Receipt.
- 3. If prompted, enter **Password** (default password is last 4 digits of your TPN).
- 4. Press and enter transaction # or last 4 digits of card #, select transaction and tap.
- 5. Follow prompts and transaction receipt prints.



CALL ME FEATURE (MUST BE ENABLED)

- 1. Tap the 🙎 icon.
- 2. Tap **Call Me**, under the Support Menu and choose reason. Enter your call back number.
- 3. The terminal sends notification to the help desk and you will receive a call back from a representative with assistance.



EDIT TIPS BY TRANSACTION

- 1. Tap the ★ icon to access the Favorites menu.
 2. Tap Adjust Tip.
- 3. If prompted, enter **Password** (default password is last 4 digits of your TPN).
- 4. Enter transaction #, scroll through transactions using ◀▶ or swipe through transactions.
- 5. Tap Transaction #.
- 6. Tap on button and a prompt will appear asking if you want to submit tip adjust, tap **Yes**. A screen will appear confirming the success of the procedure.



SETTLE DAILY BATCH

1. Tap the \bigstar icon to access the **Favorites** menu.

- 2. Tap Show/Settle Daily Batch.
- 3. If prompted, enter **Password** (default password is last 4 digits of your TPN).
- 4. The terminal will fetch and display a summary report. Swipe left to view a detailed report.
- 5. Tap **Settle** button in the top right corner. A prompt may appear if there are untipped transactions. Answer **Yes** or **No** to continue to settle.
- 6. Settlement Report prints.

PRINTING REPORTS

- Tap the **★** icon to access the **Favorites** menu.
 Tap **Reports**.
- 3. Choose Open Batch or Closed Batch.
- 4. **Tap** desired report type, select how you want the report to group your transactions. For summary report or daily report. Tap **Next**.
- 5. **Swipe** left to go from summary to details report and tap on 📥 .
- 6. Report prints.



TERMINAL POWER OFF/REBOOT

- 1. Press the button on the side of the terminal and hold until a menu appears on the screen, with the following options: **Power Off, Reboot**.
- 2. Select the option you desire by tapping on the screen.

WIRELESS ICONS

Wi-Fi icon will blink when not connected. It will remain static when connected successfully.



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